

Portrait

SEPTEMBER 2020



£758bn
€830bn
of assets under management

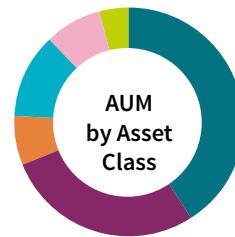


£489bn
€535bn
in ESG integrated AUM*

Creating value for over **5340** clients

- Pension Funds
- Sovereign Wealth Funds
- Banks
- Central Banks
- Insurance Companies
- Global Distributors
- Private Banks
- Funds of Funds
- Financial Advisors
- Individual investors

We manage **over 2287 funds and mandates** covering all investment strategies



41%
Fixed Income

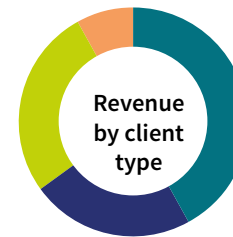
28%
Multi-Asset

7%
Structured Finance

12%
Real Assets

8%
Equities

4%
Assets under advisory



44%
AXA Companies

21%
Retail & Wholesale

27%
Institutional

8%
Retail Unit Linked



A global reach

Americas

- Greenwich
- Lima
- Mexico City
- Montevideo
- New York
- San Francisco
- Santiago

in **20** countries

Asia Pacific

- Hong Kong
- Mumbai
- Seoul
- Shanghai
- Singapore
- Sydney
- Taiwan
- Tokyo

Over **2389** employees

Europe

- Amsterdam
 - Brussels
 - Frankfurt
 - Geneva
 - London
 - Luxembourg
 - Madrid
 - Milan
 - Paris
 - Stockholm
 - Vienna
 - Zurich
- Investment Centres & Client Teams
 - Client Teams
 - External Distributors
 - Master Agent

*ESG integrated definition: Our top-down focus on responsible investment has driven us to develop a proprietary ESG scoring system. We closely monitor any low-scoring investment holdings that might signal worrying tail risks. Our goal is to address the ESG themes that are most significant for investors so that we can protect client returns into the future. Our screening policy applies across the vast majority of assets. This excludes manufacturers of controversial weapons and companies who derive more than 30% of revenues from coal production. We also exclude assets linked to food commodities or palm oil production. **ESG Integrated** Funds apply additional screening to exclude tobacco producers and companies in violation of the UN Global Compact. We seek to minimise exposure to companies with low ESG scores, however there is no systematic objective to reduce the investment universe further at this level. ESG research and key performance indicators (KPIs) form part of the investment decision-making process in portfolios. On average, about 4-5% of a benchmark index would be excluded from investments at this level. All ESG integrated funds are subject to our stewardship approach. Percentages may not equal 100% due to rounding. All data as of 30/09/2020. This document is for information purposes only and does not in any way constitute an offer, solicitation or specific recommendation with respect to the sale or purchase of any product or service promoted or managed by AXA Investment Managers. Issued in the UK by AXA Investment Managers UK Limited, which is authorised and regulated by the Financial Conduct Authority in the UK. Registered in England and Wales No: 01431068. Registered Office: 7 Newgate Street, London EC1A 7NX. Design & Production: Internal Design Agency (IDA) | 2-010685UK | Photo Credit: Gettyimages